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OCTOBER 1963

U. S. DEPT. OF AGRICULTURE

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CURRENT SERIAL RECULLS

CONSUMER PURCHASES OF

CITRUSFruitJuicesDrinks

AND OTHER PRODUCTS

CPFJ- 147

U. S. DEPARTMENT OF AGRICULTURE Economic Research Service in Cooperation with the Florida Citrus Commission

PREFACE

This report presents estimated household consumer purchases of frozen concentrated juices, frozen concentrated fruit drinks, chilled orange juice, canned single-strength juices, canned single-strength fruit drinks, canned and chilled citrus salads and sections, and fresh oranges and grapefruit. Beginning with July 1963, the data represent projections to national totals based on reported purchases and related information from a representative national sample of approximately 7,500 household consumers. Estimates were based on a sample of about 6,000 households from 1954 through 1960, and on about 10,000 households from 1961 to June 1963.

A committee of the Florida Citrus Industry working with representatives of the U. S. Department of Agriculture and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on experience and comparison with canners' reports, Bureau of Census reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in some overestimate of purchases of frozen concentrated orange juice and canned grapefruit juice, and some understatement of canned orange juice. Nevertheless, the data are considered reliable indicators of trends and of relative changes in household purchases from one period to another.

The cost of obtaining the consumer purchase data has been defrayed by the Florida Citrus Commission, with some help from the California Prune Advisory Board since October 1959. Prior to that time the Department cooperated with fruit industry groups in paying those costs. The Department, however, continues to analyze the data and publish reports as it has done since 1950.

All data in the report are based on 4-week periods (28 days) to facilitate comparisons.

CONTENTS

	Page
Highlights	
Frozen concentrated juices	
Frozen concentrated fruit drinks	
Chilled juices	8
Canned single-strength juices	
Canned single-strength fruit drinks	11
Canned and chilled citrus salads and sections	11
Fresh citrus fruit	12
Tables and Figures	
Frozen concentrated orange juice	14
Frozen concentrated orange juice in freeze and recovery years	
Chilled orange juice	
	-
Canned single-strength orange juice	
Canned single-strength grapefruit juice	
Prune juice	
Canned grapefruit sections	20
Frozen concentrated fruit drinks	21
Other frozen concentrated and canned single-strength juices	
Chilled citrus salads and sections	
Total canned single-strength juices	
Canned single-strength fruit drinks	
Fresh oranges	
Fresh grapefruit	
TECH ETTE TO THE TO THE TOTAL THE TO	24
lotal purchases of orange and grapefruit juices, other juices, and fruit drinks	25
Prices paid per 6-ounce serving	26
Expenditures per buying family	
Total consumer expenditures	
Summary of purchases	
Consumer purchases (figure)	
Percentage of families buying (figure)	
Consumer expends + man (figure)	30
Consumer expenditures (figure)	31
Based on data collected for the Florida Citrus Commission by the	

CONSUMER PURCHASES OF CITRUS FRUIT, JUICES, DRINKS, AND OTHER PRODUCTS OCTOBER 1963

By Clive E. Johnson
Marketing Economics Division
Economic Research Service

The data in this report represent estimated total purchases by household consumers in the 48 continguous States. They do not include purchases made for hotels, restaurants, hospitals, or other institutional outlets. Data are for 4-week periods (28 days) to facilitate comparisons. Expenditures are computed from prices paid for the most prevalent size of container.

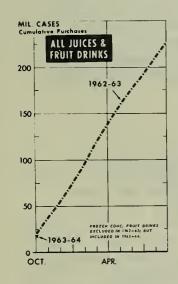
HIGHLIGHTS

In October 1963, household consumers purchased the single-strength equivalent of 17.1 million cases of frozen concentrated juices, canned single-strength juices, chilled orange juice, and canned fruit drinks. This was a decrease of 12 percent or 2.4 million cases from October 1962.

Prices paid for these products were up 21 percent from the preceding October to 5.2 cents per 6-ounce serving. And despite the decline in retail movement, total consumer expenditures were up 7 percent to \$64.1 million.

The reporting of frozen concentrated fruit drinks is initiated this October. Purchases amounted to the equivalent of 700,000 cases of frozen concentrated orange drink and 1.1 million cases of other frozen drinks for which a total of \$4.7 million was spent. Thus, purchases of all products reported totaled 18.8 million cases; expenditures were \$68.8 million. Comparable data are not available for a year earlier. The information on purchases of the frozen drinks was made available to the Department through courtesy of the Florida Citrus Commission.

The decline in consumption from October 1962 resulted from a decrease of 46 percent (4.8 million cases) in use of orange and grapefruit juices. The slow movement of these products stemmed from short supplies as a result of last winter's freezing weather that sharply reduced orange and grapefruit crops, particularly in Florida, the principal-



producing area. Many trees were severly damaged or killed, and 1963-64 supplies of fresh and processed oranges and grapefruit are expected to be below prefreeze levels.

October purchases of frozen concentrated orange juice, the most important of the juice items, were off 52 percent from last October; canned single-strength orange juice, off 39 percent; chilled orange juice, off 25 percent; and canned single-strength grapefruit, off 19 percent.

On the other hand, purchases of competing products increased 26 percent or 2.4 million cases. Use of prune juice increased 11 percent and stronger gains were recorded for other noncitrus single-strength and concentrated juices. The greatest gain--40 percent or 1.3 million cases--was reported for canned single-strength fruit drinks.

Citrus items accounted for most of the increase in the average price of all juices and drinks over October 1962. But even so, consumer expenditures for frozen concentrated orange juice were off 16 percent; canned orange, off 14 percent; and chilled orange juice, off 4 percent. In contrast, expenditures for canned grapefruit juice were up 16 percent and gains of 7 to 57 percent were reported for noncitrus juices and canned fruit drinks.

Not quite as many fresh oranges were bought for home use this October as last, but consumption of fresh grapefruit increased 11 percent. Purchases of canned grapefruit sections and chilled citrus salads and sections were off substantially. More was spent for fresh grapefruit, but expenditures for fresh oranges and processed citrus fruit were down.

Changes in Product Coverage

Beginning this October detailed purchase data are not available for some products that were individually reported in the past. These include canned pineapple and tomato juices which hereinafter will be counted in the product group, "Other Canned Single-Strength Juices." Also, information for canned single-strength fruit drinks and chilled citrus salads and sections is available in total only, rather than by individual products as heretofore.

FROZEN CONCENTRATED JUICES

Only One-Fifth of Families Buy FCOJ

The household market for frozen concentrated orange juice in October, the first month of the 1963-64 reporting year,

FROZEN CONC.
ORANGE JUICE

1962-63

1963-64
OCT. APR.

was slow compared with a year earlier. Movement, however, was compatible with the low level of supplies remaining in processors' inventories and with the outlook for relatively-low production in 1963-64. 1/ (See tables 1, and 15-18 and figures 7-9.)

The market for competitive products was brisk, but gains in use over a year earlier were not as great as the decline reported for frozen concentrated orange juice. A reduction of one gallon in purchases of frozen orange juice was accompanied by an increase of less than 0.6 gallons in the use of noncitrus items. As a result, total purchases of juices and canned fruit drinks were down about 12 percent from last October. (See table 14.)

October sales of frozen concentrated oranged juice were about the same as in the preceding month, but were off 52 percent -- 3.5 million gallons -- from a year earlier. Only 20 percent of the Nation's families bought compared with 31 percent last October. Furthermore, the average size of purchase was down to about 6.1 from 8.3 cans per buying family. That amount was hardly enough to provide 6-ounce servings for a family of 4 every 5 days, whereas, a year earlier the purchase was sufficient to serve the family about every 3 days.

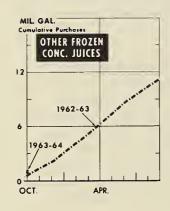
Retail prices, although down moderately from September to 27.7 cents per 6-ounce can, were substantially higher than a year earlier. A 6-ounce serving cost 6.9 cents compared with a little more than 4 cents for most competing products.

The average buyer allotted \$1.68 for the purchase of the concentrate, less than in the 4 preceding months but considerably more than a year earlier. That gain, however, was not great enough to offset the loss in number of buyers, and as a result, total consumer expenditures were off 16 percent -- \$3.7 million -- from last October. Contrasted to this, expenditures for most competitors increased, with the greatest gain (\$4.4 million) reported for canned fruit drinks.

^{1/}Monthly and cumulative purchase and expenditure data for all products are for 28-day periods to facilitate comparisons. Totals by seasons are for 48 weeks. Cases are the equivalent of 24 No. 2 cans ... 432 ounces per case, except 480 ounces for canned grapefruit sections. In computing purchases on a single-strength basis, frozen concentrated juices and fruit drinks were converted at 4 to 1, which is an approximation as some products, particularly drinks, are marketed at higher concentrations. Expenditures are based on prices paid for size of can usually purchased as shown in table 18.

Current purchases of frozen concentrated orange juice were down 14 percent compared with October 1958 when supplies also were short as a result of freezes. Prices were 12 percent higher this October, but because of the decline in sales consumer expenditures were moderately below those of 5-years earlier. (See table 1A.)

Purchases and Prices of Other Frozen Concentrated Juices Increase

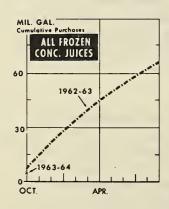


The October market for other frozen concentrated juices such as grape, grapefruit, pineapple, and blends continued strong. Purchases were up rather sharply from the preceding month, and were 38 percent -- 257,000 gallons -- above the October 1962 level. (See table 8.)

Use of these products has increased substantially since the freeze. This October they accounted for 29 percent of all frozen concentrated juices used in the home, but last October they represented only about a tenth of the concentrate volume. On the average, miscellaneous frozen juices cost 20.7 cents per 6-ounce can -- an advance of 14 percent over a year earlier. The cost of other noncitrus items, however, held about the same.

As both purchases and prices were up from a year earlier, consumer expenditures for miscellaneous frozen juices increased 57 percent, the greatest relative gain reported. The amount spent for these products was about the same as the outlay for chilled orange juice or prune juice.

Total Sales of Frozen Concentrated Juices Down 44 Percent



Household purchases of frozen concentrated juices in total were down 44 percent from the corresponding month of 1962 as a result of the decline in use of frozen orange juice.

This type of product accounted for about 26 percent of all juices and fruit drinks bought for home use this October. Canned single-strength fruit drinks also represented about a fourth of the market, while canned single-strength juices accounted for 36 percent.

Retail prices of the frozen juices were up substantially to 6.5 cents per 6-ounce serving in contrast to small increases in the cost of canned juices and canned fruit drinks. Expenditures for frozen juices were down from a year earlier, but they accounted for 34 percent of the consumer juice and fruit drink dollar.

FROZEN CONCENTRATED FRUIT DRINKS

Frozen Concentrated Orange Drink Reported for First Time



Household consumers bought 580,000 gallons of frozen concentrated orange drink in October, the first month purchases were reported. This represented about 4 percent of the total quanitity of juices and fruit drinks bought for use in the home.2/ Frozen concentrated orange juice, in comparison, had 20 percent of the market. (See tables 7 and 18 and figures 7-9.)

Purchases of frozen orange drink averaged 5.1 cans among the 4.4 percent of the Nation's families that bought. Retail prices averaged 17 cents per 6-ounce can. This was equivalent to 4.2 cents per 6-ounce serving compared with 6.9 cents for frozen concentrated orange juice and 8.9 cents for chilled orange juice.

The average buyer spent 86 cents for frozen orange drink, about half the amount spent for the frozen orange juice. As relatively few families bought, total consumer outlay for frozen orange drink was only about one-tenth of that for frozen orange juice. (See tables 15-17.)

Other Frozen Concentrated Fruit Drinks Least Expensive Products Reported



Household purchases of other frozen concentrated fruit drinks such as grape, pineapple, lemonade, limeade, and a wide variety of blends amounted to about 924,000 gallons in October, the first month use of these products was reported. They accounted for about 6 percent of the total quantity of all juices and fruit drinks bought by consumers. (See tables 7 and 18 and figures 7 and 9.)

Prices paid for these drinks averaged 13.2 cents per 6ounce can or approximately 3.3 cents per 6-ounce serving. Prices of competing products ranged from 4.0 to 8.9 cents per serving.

2/Frozen concentrated fruit drinks, as frozen concentrated juices, are converted to single-strength equivalent at 4 to 1 even though some of the drinks, particularly those included in the "Other" group, are marketed at higher concentrations. Purchase volumes of such products are not known, however, and the product mix may vary with the season. Because of the inclusion of frozen fruit drinks, data on total purchases of all products and on share of market beginning with October 1963 are not comparable with those published in earlier reports.

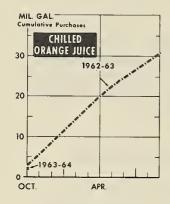
Total Frozen Concentrated Fruit Drinks Capture 10 Percent of Household Market

In total, consumers bought 1.5 million gallons of frozen concentrated fruit drinks in October. This was equivalent to nearly 10 percent of all juices and fruit drinks bought for use in the home. Prices were relatively low, however, and the amount spent for this type of product represented only 7 percent of the total consumer outlay for fruit juices and beverages. (See table 17.)

CHILLED JUICES

Use of Chilled Orange Juice Slows

Relatively few buyers, a small size of purchase, and high prices characterized the household market for chilled orange juice in October. (See figures 2 and 7-9.)



The volume of purchases was off 25 percent -- 700,000 gallons -- from a year earlier, and was among the lowest reported for the past 3 years. This was a continuation of the downturn that has persisted for several months. Only 5 percent of families bought compared with 6 percent last October. The average size of purchase (3 quarts) was down sharply and was about the smallest reported in recent years.

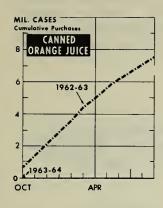
Prices charged by retailers averaged 47.3 cents per quart. While about the same as in the preceding month, prices were 27 percent higher than those of a year earlier. A 6-ounce serving cost 8.9 cents. In comparison, more than half of all juices and drinks bought in October were purchased at a price of 4.2 cents or less per serving. (See tables 15-17.)

The average expenditure per buying family was up 10 percent from last October to \$1.44. Nevertheless, as fewer families bought, total consumer expenditures were down moderately from a year earlier.

CANNED SINGLE-STRENGTH JUICES

Expenditures for Canned Orange Juice on Downtrend

Purchases of canned single-strength orange juice continued to decline this October as supplies remained short. Prices rose to a new high, but the amount consumers spent for the product was about the lowest recorded in this 14-year series. (See figures 3 and 7-9.)



Retail movement was off 39 percent -- 300,000 cases -- from October 1962, and was 47 percent below the 1957-61 average for the month. Consumption averaged only 1.7 cans among the 4.5 percent of families that bought. Both components of sales were well below those of a year earlier.

The uptrend in retail prices continued, bringing the cost to consumers to 50.2 cents per 46-ounce can. And despite the smaller size of purchase, the average buying family expenditure (86 cents) was well above the year-earlier amount. But even so, total consumer outlay was off 14 percent from last October, and was among the lowest recorded for the product. (See tables 15-17.)

Expenditures for Canned Grapefruit Juices Increase



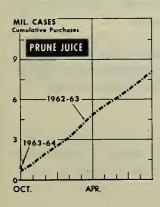
Retail prices of canned grapefruit juice were up substantially from a year earlier. And although purchases were relatively small, consumer expenditures this October were above those of most months in recent years. (See figures 4 and 7-9.)

Consumption amounted to only 2.1 cans among the 4.9 percent of families buying. Both facets of retail movement were low, and sales, consequently, were off 19 percent -- 145,000 cases -- from both a year earlier and the 1957-61 average for the month.

Prices paid for canned grapefruit juice were up 42 percent from a year earlier to 37.9 cents per 46-ounce can. None-theless, at 4.9 cents per 6-ounce serving, this, as usual, was the least expensive of the citrus juices.

The average buyer spent 80 cents for grapefruit juice, a third more than last October. But as fewer families bought, total consumer expenditures were up only 15 percent. (See tables 15-17.)

Prune Juice Sales on Upturn

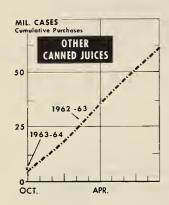


October movement of prune juice was the second highest reported in this series begun in 1949. Expenditures also were heavy even though prices were down to a 5-year low. (See figures 5, and 7-9.)

The volume of purchases was up 11 percent -- 71,000 cases -- from a year earlier to approach the April 1963 high of 749,000 cases. The gain stemmed from an increase in the number of users to 7.3 percent of the Nation's families, amplified by a larger average-size of purchase.

Retail prices contined to ease and at 40.8 cents per quart were 3 percent below the preceding October. Buying family expenditures held at 99 cents, but as more families bought, total expenditures were up 7 percent. (See tables 15-17.)

Consumption of Other Canned Juices Up 15 Percent

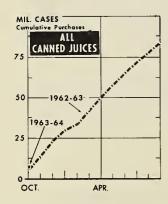


Household purchases of all other canned single-strength juices such as apple, grape, pineapple, tomato, and citrus blends exceeded the year-earlier volume by 15 percent or 650,000 cases. 3/

Purchases averaged 2.5 cans among the 34 percent of families that bought one or more of the juices included in the product group. Comparable data are not available for a year earlier.

Retail prices were up a little to 30.6 cents per 46-ounce can. Most competitors were more expensive. Since both purchases and prices were up, consumer expenditures were 18 percent greater than in the preceding October. (See tables 8, 15, and 17.)

Sales of Total Canned Single-Strength Juices Rise Moderately



The total quantity of canned single-strength juices bought for home use in October was 4 percent -- 280,000 cases -- greater than a year earlier, as increases in use of non-citrus items more than offset declines in use of citrus products. (See table 10 and figures 7-9.)

About 41.5 percent of the Nation's families bought canned juices in October, an increase of about 1 percentage point over both a year and 2 years earlier. The average size of purchase (2.8 cans), however, held about the same.

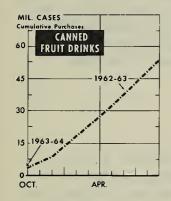
Retail prices were up 7 percent from last October to average 35.6 cents per 46-ounce can. In comparison, price advances of 4 percent were reported for canned fruit drinks and 62 percent for frozen concentrated juices.

Expenditures for canned juices were up moderately to 99 cents per buying family. As the number of buyers also increased, total expenditures were up about 12 percent or \$2.4 million. (See tables 15-17.)

^{3/}Beginning this October individual data are not available for pineapple and tomato juices as heretofore. As a result of the inclusion of these 2 products in "Other Canned Juices," data herein reported for this group of products is not comparable with that published through September 1963.

CANNED SINGLE-STRENGTH FRUIT DRINKS

Canned Fruit Drinks Found in 24 Percent of Homes



Household use of canned fruit drinks such as apple, grape, orange, and pineapple-grapefruit, along with a host of other flavors was in October by far the heaviest yet reported for the cooler months of the year.4/ Further, sales exceeded those even in the hottest months of 1962 and prior years. Use of these products has increased sharply since supplies of citrus juices became short. (See tables 11 and 14 and figures 7-9.)

Consumption in the current month was up 40 percent or 1.3 million cases compared with last October. This type of product accounted for one-fourth of all juices and fruit drinks that were used in the home.

The gain in movement was generated by an increase in the number of buyers from 19 to 24 percent of the Nation's families, augmented by a larger average-size of purchase. Canned fruit drinks again in October continued to be found in more homes than frozen concentrated orange juice.

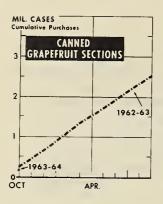
Expenditures for canned fruit drinks rose from 92 cents per buying family last October to \$1.06 this October. And, with more families buying, total consumer expenditures were up 46 percent or \$4.4 million. Most of these gains resulted from increased use, since the rise in price (30.7 to 32.0 cents per 46-ounce can) was relatively small. (See tables 15-17.)

CANNED AND CHILLED CITRUS SALADS AND SECTIONS

Use of Canned Grapefruit Sections on Downtrend

Canned grapefruit sections were scarce in October and prices were high. Retail movement continued slow with purchases off contraseasonally from September to about the lowest level reported in this 7-year series. (See figures 6-9.)

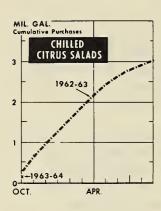
^{4/}Beginning with October 1963 the detail of purchases of orange drink and pineapple-grapefruit drink is not available as heretofore. Data on total purchases remain comparable.



October sales were down 36 percent (100,000 cases) compared with last October. This was a result of a decline in the number of buyers to only 3.2 percent of the Nation's families, along with a decrease in the average size of purchase.

Prices were up 0.9 cent from September and 6.9 cents from a year earlier to a new high of 27 cents per No. 303 can. Although the average expenditure per buying family (83.0 cents) was up rather sharply, total expenditures as a result of fewer buyers were off 14 percent from last October. (See tables 15-17.)

Sales of Chilled Citrus Salads Down

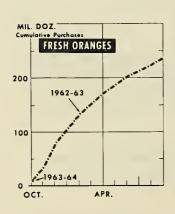


Supplies of chilled citrus salads and sections also were short, and retail sales were down 38 percent (117,000 gallons) from October 1962.5/ The decline was a result of fewer buyers -- only 1 percent or half as many families bought this October as last. The average size of purchase, however, was a little larger.

Prices of citrus salads averaged 77.9 cents per quart, up from 63 cents. As for canned grapefruit sections, the expenditure per buying family (\$1.07) was greater than last October, but total expenditures were off 23 percent as fewer families bought. (See tables 9, 16, and 17.)

FRESH CITRUS FRUIT

Movement of Oranges Holds at Year-Earlier Level



Retail sales and consumer expenditures for fresh oranges in October were about the same as in the corresponding month of 1962. (See table 12, and figures 7-9.)

October purchases totaled 12.7 million dozen. The size of purchase averaged 18 oranges among the 15 percent of families buying. In comparison, 20 percent of families bought frozen concentrated orange juice.

Retail prices, although up 4 cents from September to 62.3 cents, were almost unchanged from a year earlier. The average buying family spent 92 cents for fresh oranges or a little more than half the amount spent for frozen concentrated orange juice. (See tables 16 and 17.)

5/Detail of purchases of chilled citrus salads and sections by type of product will not be obtained in 1963-64 as in the preceding season. Information on total purchases continues to be comparable.

Grapefruit Prices, Sales, and Expenditures Up



Retail sales of fresh grapefruit were 11 percent above the October 1962 volume. The gain was a result of an increase in the number of buyers to about 19 percent of the Nation's families, as the average size of purchase (7.2 grapefruit) was slightly smaller. (See table 13; and figures 7-9.)

Retail prices advanced 22 percent over the preceding October to reach \$1.17 cents per dozen. The average expenditure per buying family rose from 60 to 70 cents and total consumer expenditures were up 34 percent or \$1.9 million. (See tables 16 and 17.)

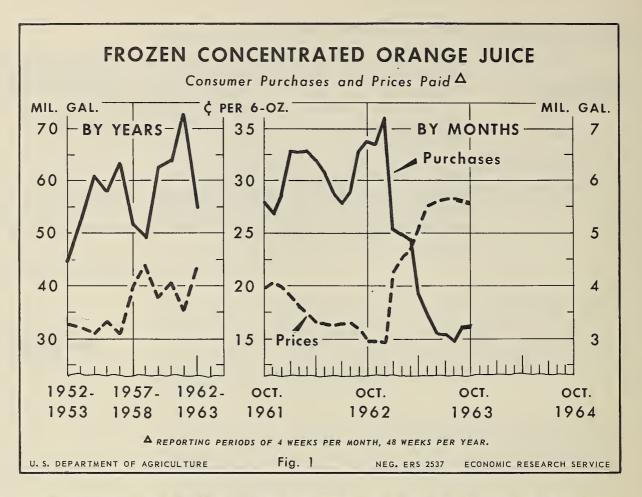


Table 1.--FROZEN CONCENTRATED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	To	tal purchase	8		rtion of strong					s paid	
	: Average : 1957-61	: 1962- : : 1963 :		: 1962- : 1963	: 1963- : 1964	1962- 1963		: Average : 1957-61	:	1962 - 1963	: 1963- : 1964
	: 1,000	1,000	1,000								
	gals.	gals.	gals.	Percent	Percent	Ounces	Ounces	Cents		Cents	Cents
Oct.	5,111	6,719	3,238	31.5	20.5	50.0	36.4	19.7		15.9	27.7
Nov.	4,970	6,669		31.3		49.8		19.9		15.9	
Dec.	4,996	7,215		32.7		51.5		19.6		15.7	
OctDec.	15,077	20,603									
Jan.	5,312	5,066		28.2		41.9		19.6		21.3	
Feb.	5,207	4,983		28.5		40.7		19.6		22.6	
Mar.	5,172	4,855		28.2		40.2		19.6		23.2	
JanMar.	15,691	14,904									
Apr.	5,147	3,801		23.2		38.1		19.3		25.4	
May	4,941	3,393		21.7		36.3		19.3		27.5	
June	4,740	3,069		19.2		37.1		19.5		27.8	
AprJune	14,828	10,263									
July	4,601	3,049		19.3		36.6		19.6		28.1	
Aug.	4,580	2,931		18.8		36.1		19.8		28.2	
Sept.	5,111	3,222		20.2		36.9		19.6		28.0	
July-Sept.	14,292	9,202									
Season	59,888	54,972						19.6		21.7	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 1A.--FROZEN CONCENTRATED ORANGE JUICE IN FREEZE AND RECOVERY YEARS: Consumer purchases and expenditures, percentage of families buying, and average prices paid, October 1962 to date with comparisons 1/

					Day 1	90	D. C.	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		7				Ē	7.00		
	Tota	Total purchases	ses	. fan	families bu	buying	buying :	family	0-9	6-ounce can	100	Per bu	Per buying family	milv :	ly: All	families	
Per10d 2/	1957- 1958	: 1962 - : 1963	Change		1957- :1962-: 1958 :1963 :	:1962-: Difference	: 1957- : 1958	1962 - 1963	: 1957- : 1962- : CI	1962- 1963	Change	1957-:	1957-: 1962-: 1958 : 1963 : Change	Change	1957- :	1962-	Change
	: 1,000 : gals.	1,000 gals.	Pet.	lg:	Pet.	Pct. points	톙	lg S	Cents	Cents	Pet.	Par Par	lgi lgi	Pet.	1,000	1,000	Pet.
October November	5,851 5,770 5,88	6,719	14.8 115.6	31.2	31.5	+ + + 6 i =	። .	222	15.2	15.9	4.6	1.24	1.32	46.5 11.9	18,973	22,790 22,621	+20.1 +19.3
January February March	1, 626 1, 4, 23 1, 360	5,066 4,983 4,855	4.12.7 11.4	27.9	28.5 28.5 28.5	. + + 1	 . 경크로	/ 경격경	18.9 20.3 20.3	. 488 . 6.65	112.7 111.3 19.4	1.34		15.7.1 10.9: 16.9:	18,652 19,154 19,719	24,024 080,49 080,080,080	+23.4 +25.4 +25.4
April May June	3,992 3,915 3,320	3,801 3,393 3,069	-4.8 -13.3	25.45 25.55	23.2 21.7 19.2	5.5.4 6.5.5 6.3.4.	3256	38 :: 36 :: 37 ::	22.2 22.5 23.9	25.4 27.5 27.8	+14.4 +22.2 +16.3	1.47	1.61	+9.5 +6.4 +22.0	18,906 18,792 16,927	20,596 19,905 18,201	+8.9 +5.9 +7.5
July August September	3,284 3,267 3,490	3,049 2,931 3,222	-7.2 -10.3 -7.7	8 87 4	19.3 18.8 20.2	6.4.6. 6.9.8.	38	37 36 37	27.7 27.7 26.7	28.1 28.2 28.0	+16.1 +14.6 +13.4	1.46	1.70	+17.1 +16.4 +14.7	16,95 ⁴ 17,1 ⁴⁵ 18,390	18,277 17,633 19,246	+7.8 +2.8 +4.7
Season 3/	:51,586	54,972	9.9+		1	ł	; 	:	20.0	21.7	+8.5	i	1		220,505	254,507	+15.4
October November December	1958- 1959 3,743 3,646 3,276	1963- 1964 3,238	-13.5	1958- 1959- 24:1- 22:4	1964	-3.9	1958- 1959 38 37 37	1963- 1964 36	1958- 1959 24.8 25.0	1963- 1964 27.7	+11.7	1958- 1959 1.58 1.56	1963- 1964 1.68		1958- 1959 19,803 19,445 17,821	1963- 1964 19,134	-3.4
January February March	. 4,364 : 4,436 : 4,367			8.8.8			17 C7 C7		80.5 80.5 80.3		•• •• •• ••	1.51		•• •• •• ••	20,481 19,400 18,912		
April May June	1,148 1,131 1,066			9,4,8, 8,8,6,			 243		20.2		•• •• •• ••	1.45		•• •• •• •	19,168 18,242 18,476		
July August September	3,971 1,509			\$4.5 6.9			3 4 3 4 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		22.0 22.3 22.1		• •• •• ••	1.46		• •• •• •• •	18,858 18,891 21,258		
Season 3/	:48,975			¦ 			¦ 	•••••	22.1		•• •• ••	•		•• •• ••	230,755		

Freezes occurred in December 1957 and December 1962. Thee and fruit losses in 1962 were the greatest for many years. Data are for 4-week periods to facilitate comparisons. ചിതിനി

- 15 -

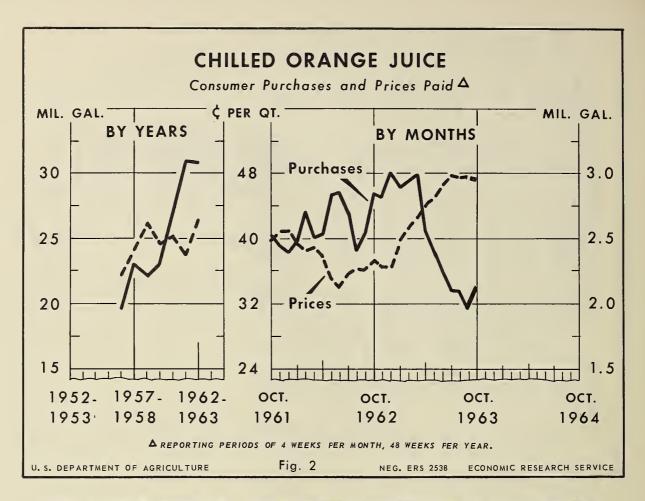


Table 2.--CHILLED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	tal	purchas			tion of s buying		family	: P1	rices paid po quart	er
	:Average	:	1962- : 1963 :	1963 - 1964	: 1962- : 1963	: 1963 - : 1964	: 1962- : 1963		:Average :1957-61	: 1962- : : 1963 :	1963 - 1964
	: 1,000		1,000	1,000	Percent	Percent	Ounces	Omena	Conta	Conta	Conta
	gals.		gals.	gals.	rercent	Tercent	ounces	Ounces	Cents	Cents	Cents
Oct.	: 1,950		2,849	2,144	6.0	5.1	111.7	97.5	39.7	37.1	47.3
Nov. Dec.	2,017		2,811		6.2 6.3		106.7		40.2	36.4 36.3	
OctDec.	: 1,911 : 5,878		3,002 8,662		0.3				40.0	30.3	
Jan.	: 2,098		2,884		6.4		105.4		20.1	39.8	
Feb.	: 2,288		2,948		6.5		105.4		39.1 38.7	41.6	
Mar.	: 2,267		2,997		6.4		109.3		39.6	42.4	
JanMar.	6,653		8,829								
Apr.	· : 2,239		2,555		5.6		106.5		39.3	44.1	
May	: 2,339		2,393		5.5		100.4		38.7	44.9	
June AprJune	: 2,291 : 6,869		2,249		5.4		96.6		38.3	46.6	
Apr outc	: 0,009		7,197								
July	: 2,064		2,099		5.1		94.2		39.1	47.7	
Aug.	1.901		2,094		4.9		98.4		39.6	47.4	
Sept. July-Sept.	: 1,974 : 5,939		1,951 6,144		4.6		98.8		39.6	47.5	
	: 7,737		0,177								
Season	25,339		30,832						39.3	42.1	

^{1/2} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

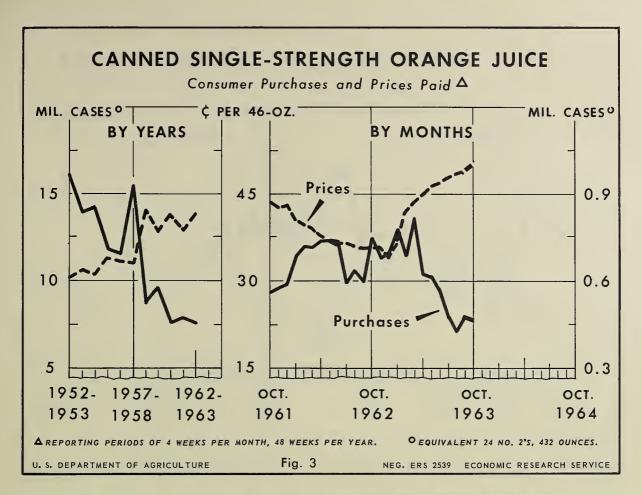


Table 3.--CANNED SINGLE-STRENGTH ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tota	l purchase	s	_	tion of s	buying	family	: 46-	es paid po	1
	Average : 1957-61 :	1962-: 1963:	1963 - 1964	: 1962 - : 1963	: 1963 - : 1964	: 1962- : 1963		: Average : : 1957-61 :	1962- : 1963 :	1963- 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	852 808 754 2,414	749 677 699 2,125	455	6.3 5.9 6.0	4.5	94.3 90.5 92.3	78.5	37.8 37.7 38.1	35.5 35.8 34.0	50.2
Jan. Feb. Mar. JanMar.	892 909 915 2,716	779 680 823 2,282		6.6 6.7 6.9		93.2 80.3 93.8		37.0 37.5 37.5	36.5 41.8 43.5	
Apr. May June AprJune	881 838 806 2,525	618 611 564 1,793		5.7 5.3 5.1		84.6 90.4 86.4		37.8 37.9 37.7	44.9 46.4 46.8	
July Aug. Sept. July-Sept.	764 708 709 2,181	467 421 474 1,362		4.7 4.2 4.6		77.1 78.9 80.7		38.5 39.0 39.9	47.7 48.5 48.9	
Season	9,836	7,562						38.0	41.7	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

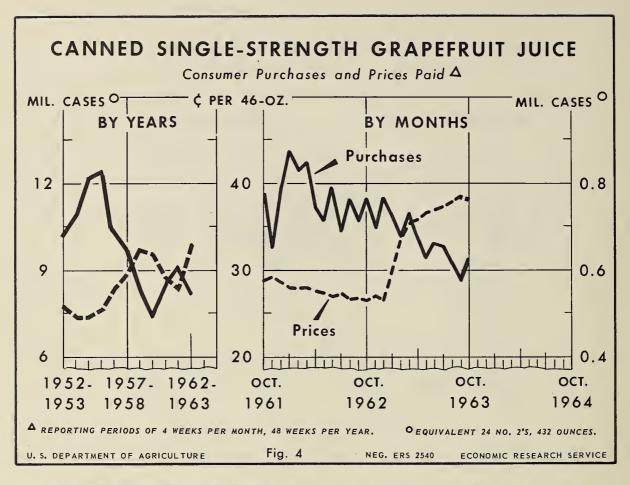


Table 4.--CANNED SINGLE-STRENGTH GRAPEFRUIT JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/		L purchase		: familie	rtion of es buying	buying	family	: 46-	es paid po ounce can	
	Average : 1957-61 :	1962 - :	1963 - 1964	: 1962 - : 1963	: 1963 - : 1964			: Average : : 1957-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	772 683 643 2,098	765 697 765 2,227	620	5.8 5.4 5.4	4.9	104.4 102.6 111.0	97.2	30.3 30.7 30.4	26.6 27.0 26.4	37.9
Jan. Feb. Mar. JanMar.	755 715 738 2,208	726 674 728 2,128		5.8 5.7 5.9		98.3 93.0 97.8		30.1 30.4 30.1	29.6 33.5 35.3	
Apr. May June AprJune	793 781 714 2,288	668 621 659 1,948		5.2 5.0 5.4		99.9 97.8 95.6		29.1 28.9 29.2	35.7 36.5 36.7	
July Aug. Sept. July-Sept.	632 683 663 1,978	652 606 568 1,826		5.1 4.5 4.8		99.6 103.8 92.9		30.3 29.9 30.3	37.1 37.7 38.5	
Season :	8,572	8,129						30.0	33.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans...432 ounces per case.

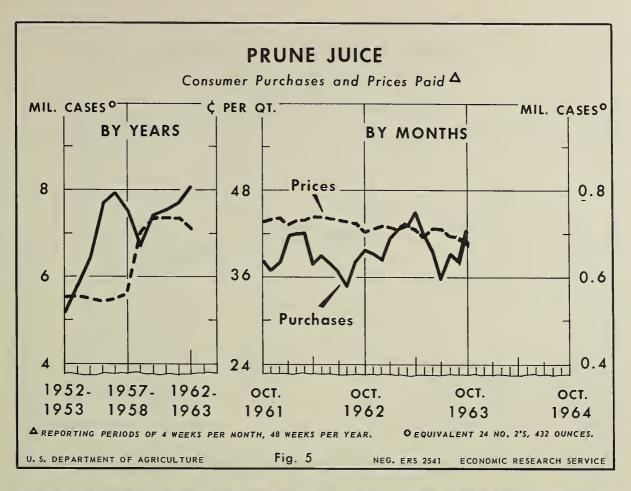


Table 5.--PRUNE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tota	l purchase		: familie	tion of s buying	: buying	family		es paid pe quart	
	Average : 1957-61 :	1962 - : 1963 :	1963 - 1964	: 1962- : 1963	: 1963- : 1964	: 1962- : 1963		: Average : 1957-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	632 598 599 1,829	660 652 636 1,948	731	6.9 6.9 6.3	7•3	75.6 74.6 79.7	77.6	39.9 40.5 40.8	42.1 42.5 42.8	40.8
Jan. Feb. Mar. JanMar.	652 653 654 1,959	693 716 719 2,128		7.1 7.7 7.8		76.8 73.6 72.6		40.9 41.4 41.5	42.7 42.4 43.2	
Apr. May June AprJune	602 607 600 1,809	749 700 659 2,108		8.1 7.4 7.1		72.8 74.1 72.3		41.7 41.8 41.7	42.3 41.2 42.4	
July Aug. Sept. July-Sept.	571 569 602 1,742	594 651 632 1,877		6.3 6.8 6.6		73.1 74.3 74.5		41.7 41.6 41.7	42.3 41.6 41.4	
Season	7,339	8,061						41.3	42.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

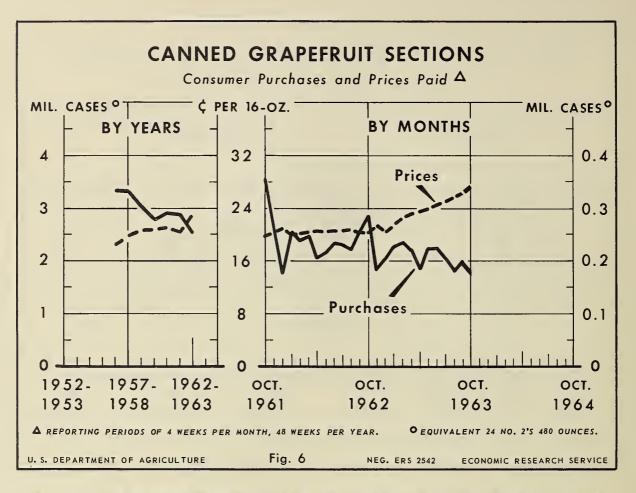


Table 6.--CANNED GRAPEFRUIT SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period <u>1</u> /	Tota	l purchase	s		tion of s	buying	family		es paid p . 303 can	
	Average : 1957-61 :	1962- : 1963 :			: 1963 - : 1964			: Average : 1957-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
et.	311 249	285 182	183	4.5 3.3	3.2	55.0 49.0	49.4	20.0	20.1 21.2	27.0
OctDec.	192 752	201 668		3.3		54.1		20.5	20.3	
Jan. Teb.	245 239	228 233		3.8 3.8		52.4 53.0		20.2	21.3	
ar. JanMar.	225 709	219 680		3.9		48.4		20.4	22.9	
pr. Lay	227 233	182 223		3.4 3.9		47.1 49.2		20.3 20.4	23.3 23.8	
une AprJune	255 715	223 628		3.9		50.7 		20.5	24.5	
uly ug.	264 253	204 179		3.4 3.1		51.4 50.7		20.7 20.4	24.7 25.6	
Sept. July-Sept.	284	200 583		3.3		52.6		20.4	26.1	
Season	2,977	2,559						20.4	22.9	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 480 ounces per case.

Table 7.--FROZEN CONCENTRATED FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date

Percent: Percent: h.t.	٠	d: : Proportion: Purchases: Prices paid: : Proportion: Purchases: Prices paid: : Total : of	: 6-ounce : purchases: families : buying : 6-ounce : purchases: families : can : buying : family : can : buying	Ounces Cents : gals. Percent Ounces Cents : gals. Percent Ounces	30.4 17.0 : 924 13.2 : 1,504 14.7	•• •• ••	 •• •• •• ••		•• •• •• ••	•• •• ••	•• •• •
	Orange	: Proportion: Purchases: Pr	es : buying :								

1/ Data are for 28-day (4-week) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 8.--OTHER FROZEN CONCENTRATED AND CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date

	: Other f		Other	canned single-s	trength juices	3/
Period 1/	Purchases	:Prices paid per : 6-ounce can	Furchases	: Proportion of :families buying	:Purchases per :buying family	: 46-ounce can
	: 1963 : 1964	: 1962- : 1963- : 1963 : 1964	: 1963 : 1964	: 1964	1963- 1964	: 1962- : 1963- : 1963 : 1964
Oct. Nov. Dec. OctDec.	: 1,000 1,000 : gals. : 675 932 : 643 : 676 : 1,994	: Cents Cents 20.7 18.2 17.9	: 1,000 1,000 : <u>cases</u>	: Percent	Ounces 114.1	Cents Cents 30.6 29.9 30.3
Jan. Feb. Mar. JanMar.	: 1,027 : 1,082 : 1,106 : 3,215	: 18.2 : 19.0 : 19.1	5,340 5,867 6,242 17,449	:	:	29.8 29.8 30.0
Apr. May June AprJune	: 1,161 : 1,208 : 975 : 3,344	: 19.2 : 19.4 : 20.3	5,605 5,510 5,171 16,286	:	:	30.5 30.2 30.8
July Aug. Sept. July-Sept.	903 872 822 2,597	: 20.3 : 20.6 : 21.0	4,720 4,740 4,748 14,208	:	:	31.4 : 31.5 : 31.7
Season	11,150	19.3	61,116		•	30.5

Table 9.--CHILLED CITRUS SALADS AND SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date 4/

Period 1/	Purchases	Proportion of families buying	Purchases per buying family	Prices paid per 32-ounce jar
reriou ij	1962- : 1963- : 1963 : 1964	: 1962 - : 1963- : 1963 : 1964	1962- : 1963- : 1963 : 1964	: 1962- : 1963- : 1963 : 1964
Oct. Nov. Dec. OctDec.	1,000 1,000 gals. gals. 311 194 394 326 1,031	Percent Percent 1.8 1.0	Ounces 42.1 43.9 47.0 45.2	Cents Cents 63.0 77.9 61.6 62.4
Jan. Feb. Mar. JanMar.	295 298 286 879	: 1.7 : 1.6 : 1.6	42.4 45.4 42.5	64.8 70.2 72.5
Apr. May June AprJune	284 258 180 722	1.4 : 1.4 : 1.0	47.2 43.2 44.1	75.0 76.8 77.5
July Aug. Sept. July-Sept.	144 134 119 397	0.9 0.7 0.6	37.2 44.9 45.5	80.7 82.6 82.5
Season	3,029	•		70.2

^{1/} Data are for 4-week (28 day) periods to facilitate comparisons; hence, season includes only 48 weeks.
2/ Includes citrus blends and concentrates other than orange. 3/ Includes citrus blends and canned juices other than orange, grapefruit, and prune. 4/ These estimates, like all others in this report, are based on sample data, and are subject to sampling errors. Because of the small number of families buying estimates for chilled salads particularly should be used with caution.
Equivalent cases 24 No. 2 cans ... 432 ounces per case.

Table 10.--TOTAL CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	al purchas	ses		rtion of es buying		ses per family		es paid pounce can	
	Average 1957-61		1963 - 1964	: 1962 - : 1963	: 1963- : 1964		: 1963- : 1964	Average : 1957-61 :	1962-: 1963:	1963- 1964
	1,000	1,000	1,000							
	cases	cases	cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
et.	6,732	6,565	6,847	40.7	41.5	127	128.2		33.2	35.6
ov.	6,495	6,561	٠,٠.,	42.1		123			33.3	37.0
ec.	6,152	6,347		41.2		122			33.4	
OctDec.		19,473								
an.	6,931	7,538		45.5		130			33.4	
eb.	6,940	7,937		47.1		133			34.0	
er.	7,015	8,512		47.9		140			34.5	
JanMar.	20,886	23,987								
pr.	6,875	7,640		45.7		131			35.1	
lay :	6,817	7,442		44.9		130			34.8	
une :	6,454	7,053		43.6		127			35.4	
AprJune :	20,146	22,135								
uly	6,013	6,433		41.7		120			35.9	
ug. :	5,892	6,418		40.3		124			36.1	
ept. :	5,995	6,422		39.7		126			36.3	
July-Sept.:	17,900	19,273								
Season	78,311	84,868							34.6	

Table 11.--CANNED SINGLE-STRENGTH FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	al purchase	s		tion of s buying		ses per family	Pri 46.	ces paid pe -ounce can	er
	Average 1959-61	: 1962- : : 1963 :	1963- 1964	: 1962- : 1963	: 1963 - : 1964	1962 - 1963	: 1963- : 1964	: Average : 1959-61	1962 - : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct.	2,858	3,304	4,630	18.9	23.6	138	152.2	32.0	30.7	32.0
Nov.	2,577	2,905		17.5		131		32.8	31.7	
Dec. : OctDec. :	2,635	2,859		17.4		130		32.3	31.8	
oetbee.	8,07 0	9,068								
Jan.	3,235	4,176		22.2		148		31.8	30.4	
Peb.	3,362	4,594		23.9		151		31.9	30.9	
er.	3,408	4,703		25.5		145		31.7	30.9	
JanMar.	10,005	13,473								
Apr.	3,558	5,075		26.4		151		31.7	30.9	
May :	3,758	5,169		26.5		153		31.7	31.0	
Tune :	4,027	5,035		26.4		149		31.3	31.3	
AprJune	11,343	15,279								
July	4,007	5,600		28.0		156		30.8	31.1	
lug.	3,486	5,241		26.2		156		31.1	31.5	
ept.	3,233	4,509		23.5		150		31.5	32.1	
July-Sept.	10,726	15,350								
Season	40,144	53,170						31.7	31.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases No. 24 cans ... 432 ounces per case.

Table 12.--FRESH ORANGES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	To	tal purchases	: Proportion of : families buying :	cmasos ber	Prices paid dozen	per
	1959- 1960	: 1962- : 1963- : 1963 : 1964	: 1962- : 1963- : 1963 : 1964	: 1962- : 1963- : : 1963 : 1964 :	: 1959- : 1962- : 1960 : 1963	: 1963- : 1964
	1,000 doz.	1,000 1,000 doz.	Percent Percent	Ounces Ounces	Cents Cents	Cents
	22,954 33,469 48,925	12,888 12,673 24,791 42,444 80,123	15.3 15.4 27.9 41.5	18.4 17.8 19.5 22.4	52.6 62.4 45.2 48.6 43.4 49.4	62.3
Mar.	: 48,506 : 48,592 : 42,941 :140,039	27,332 25,296 20,699 73,327	31.8 29.5 25.6	18.8 18.7 17.7	45.9 67.3 49.6 72.9 51.8 74.6	
June	: 35,817 : 29,927 : 21,441 : 87,185	18,016 16,790 13,997 48,803	22.5 20.8 17.4	17.5 17.6 17.5	53.7 77.4 51.3 75.3 54.2 68.6	
	: 14,214 : 11,182 : 12,916 : 38,312	12,232 10,091 11,491 33,814	14.3 11.7 13.5	18.5 18.7 18.5	54.6 61.0 56.5 61.8 54.1 58.3	
Season	: :370,884	236,067			49.7 63.5	

Table 13.--FRESH GRAPEFRUIT: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	tal purchase	es		tion of s buying	Purchas buying	ses per family	Pr	ices paid po dozen	er
	1959- 1960	: 1962- : : 1963 :	1963- 1964	: 1962- : 1963	: 1963- : 1964	: 1962- : 1963	1963- 1964		: 1962- : : 1963 :	1963- 1964
	1,000 doz.	1,000 doz.	1,000 doz.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Dec.	7,632 10,234 11,023 28,889	5,796 10,570 11,349 27,715	6,410	17.1 24.7 23.7	19.2	7.4 9.4 10.5	7.2	93.0 86.1 83.4	96.5 87.4 88.4	117.3
Feb.	13,533 14,486 14,106 42,125	9,217 10,191 9,963 29,371		21.2 22.6 21.8		9.5 9.9 10.0		83.9 82.6 85.2	106.2 106.8 108.6	
Apr. May June AprJune	11,086 6,769 3,422 21,277	8,933 5,946 2,663 17,542		19.4 15.0 8.7		10.0 8.6 6.7		94.1 107.3 116.3	115.6 133.2 163.5	
July Aug. Sept. July-Sept.	1,669 1,221 1,156 4,046	765 466 836 2,067		3.2 2.2 3.9		5.3 4.7 4.6		119.4 126.8 129.7	167.4 166.2 136.9	
Season	96,337	76,695						90.5	107.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 14.--Total consumer purchases of orange and grapefruit juices, other juices, and fruit drinks, equivalent single-strength basis, October 1961 to date

Particle 1962-61 1962-61 1963-61 196	Period 2/	Orange	Orange and grapefruit	fruit	Other	Other juices 4/	+ 1	Canne	Canned single- strength fruit drinks		Total j	Total juices and camed single-strength fruit drinks	canned t drinks	: Frozen : concentrated: fruit drinks:	Total all products
1,000 1,00		1961-62:	1962-63:	1963-64	1961-62:	1962-63:1	963-64:	1961-62:	1962-63:1	963-64:	1961-62:		1963-64	1963-64	1963-64
Signature			1,000 cases		1,000 cases	1,000 cases	1,000 :	1,000 cases	1,000	1,000 :	1,000 cases	1,000		1,000 ::	1,000
10,106 8,363 6,302 7,250 3,503 4,176 19,390 19,799 6,302 1,506 1,507 1,509 19,799 6,300 8,132 6,320 7,250 1,505 13,601 4,703 20,591 10,109 8,132 6,330 17,730 10,629 13,473 19,987 61,547 10,109 2,387 11,629 13,473 19,187 11,547 11,729 12,347 19,352 11,547 19,352 11,547 11,729 12,324 5,562 11,731 11,731 15,739 11,573 11,731 15,739 11,573 11,731 11,731 11,732 11,547 11,731 11,547 11,731 11,547 11,732 11,732 11,731 11,731 11,547 11,732 11,733 11,547 11,733 11,547 11,733 11,547 11,731 11,731 11,547 11,731 11,547 11,741 11,444 11,547 11,547 11,547 11,547 11,547 11,547 11,741 11,547	Monthly October November December OctDec.	8,93 th 8,276 8,877 26,087	10,320 10,110 10,903 31,333	5,547	6,020 5,696 5,825 17,541	5,851 5,949 5,684 17,484	6,876	3,101 2,736 2,702 8,539	3,30 9,859 9,068	4,630	18,055 16,708 17,404 52,167	19,475 18,964 19,446 57,885	17,053	1,782	18,83\$
9,766 6,547 6,073 7,730 1,700 5,169 19,711 19,352 19,711 19,352 11,546 5,247 19,324 19,324 19,324 19,526 5,172 7,641 19,023 5,169 11,731 15,279 18,711 11,546 11,731 15,279 18,171 11,546 11,732 11,547 19,352 11,546 11,731 15,279 18,171 11,546 11,731 15,279 18,173 11,547 11,731 15,279 18,173 11,547 11,731 15,279 11,547 11,731 15,279 11,547 11,731 15,279 11,547 11,741 11,404 11,547 11,567 11,567 11,547 11,751 11,404 11,547 11,567 11,567 11,548 11,547 11,751 11,404 11,557 11,567 11,567 11,548 11,541 11,741 11,404 11,557 11,567 11,548 11,541 11,741 11,404 11,557 11,567 11,548 11,541 11,74	January February March JanMarch	10,105 10,146 10,109 30,360	8,363 8,132 8,192 24,687		6,302 6,246 6,350 18,898	7,250 7,865 8,272 23,387	• • • • • •	3,523 3,505 3,601 10,629	4,176 4,594 4,703 13,473	•• •• •• ••	19,930 19,897 20,060 59,887	19,789 20,591 21,167 61,547	oe		
8,639 5,324 5,120 5,134 6,384 4,054 5,600 18,227 17,338 17,591 17,652 16,795 17,795 17	April May June AprJune	9,766 9,539 9,214 28,519	6,547 5,962 5,526 18,035		6,073 6,172 5,684 17,929	7,730 7,641 6,985 22,356	• • • • • •	3,708 4,000 4,023 11,731	5,075 5,169 5,035 15,279	• • • • •	19,5 ⁴ 7 19,711 18,921 58,179	19,352 18,772 17,546 55,670			
8,934 10,320 5,547 6,020 5,851 6,876 3,101 3,304 4,630 18,055 19,475 17,053 1,782 26,087 31,333 17,541 17,484 8,539 9,068 52,167 57,885 17,674	July August September July-Sept.	8,639 8,963 9,841 27,443	5,354 5,120 5,438 15,912		5,534 5,187 5,411 16,132	6,384 6,424 6,354 19,162		4,054 3,506 3,383 10,943	5,600 5,241 4,509 15,350	• •• •• •• ••	18,227 17,656 18,635 54,518	17,338 16,785 16,301 50,424	• •• •• ••	• •• •• •• ••	
τη 36,192 39,696 : 23,843 24,734 : 12,062 13,244 : 72,097 μ6,338 μ7,828 : 30,089 32,599 : 15,567 17,838 : 91,994 56,447 56,020 : 36,439 40,871 : 19,168 22,541 : 112,054 66,213 62,567 : 42,512 46,601 : 22,876 27,616 : 131,601 75,752 68,529 : 46,684 56,242 : 26,876 : 131,601 : 131,601 84,966 74,055 : 54,368 53,227 : 30,899 37,820 : 170,233 93,605 79,409 : 56,089 76,035 : 34,953 #3,420 : 108,460 t : 102,568 84,529 : 65,089 76,035 : 38,459 #3,420 : 206,116 ther 2/: 112,409 89,967 : 70,500 82,389 : 41,842 53,170 : 224,751	Cumulative October November December	8,93 ⁴ 17,210 26,087	10,320 20,430 31,333	5,547	6,020 11,716 17,541	5,851 11,800 17,484	6,876	3,101 5,837 8,539	3,304 6,209 9,068	1,630:	18,055 34,763 52,167	19,475 38,439 57,885	17,053	1,782	18,835
66,213 62,567 142,512 48,601 22,876 27,616 111,601 15,772 68,529 45,6242 26,876 32,785 151,312 151,312 84,966 74,055 54,368 63,227 30,899 37,820 170,233 170,233 17,820 170,233 17,820 170,233 17,820 170,233 17,820 170,233 188,460 170,233 17,820 170,233 17,820 170,233 17,820 170,233 17,820 170,233 17,820 170,233 17,820 170,233 170,200 82,389 170,200 82,380 170,200 8	January February March	36,192 46,338 56,447	39,696 47,828 56,020		23, 843 30,089 36, 439	24,734 32,599 40,871	• • • • •	12,062 15,567 19,168	13,244 17,838 22,541		72,097 91,994 112,054	77,674 98,265 119,432	• •• •• •	• •• •• •	
; 93,605 79,409 ; 59,902 69,611 ; 34,953 43,420 ; 188,460 t : 102,568 84,529 : 65,089 76,035 ; 38,459 48,661 : 206,116 mber 2/: 112,409 89,967 ; 70,500 82,389 ; 41,842 53,170 ; 224,751	April May June	66,213 75,752 84,966	62,567 68,529 74,055		42,512 48,684 54,368	48,601 56,242 63,227	• • • • •	22,876 26,876 30,899	27,616 32,785 37,820	00 00 00 0	131,601 151,312 170,233	138,784 157,556 175,102		• •• •• •	
	July August September 5/		79,409 84,529 89,967		59,902 65,089 70,500	69, 611 76, 035 82, 389	• • • • •	34,953 38,459 41,842	43,420 48,661 53,170		188,460 206,116 224,751	192,440 209,225 225,526			

1/ Frozen concentrated juices and drinks converted to single-strength equivalent at \(\psi \) to 1. This represents an approximation as some products, particularly drinks, have higher concentrations; further, market shares of such products may vary with the season. 2/ Data are for \(\text{h-week} (28-\) day) periods to facilitate comparisons. 3/ Frozen concentrated, chilled and canned single-strength orange juices, and canned single-strength grapefruit juice; excludes blended citrus juices. \(\frac{4}{4} \) All other frozen concentrated and canned single-strength juices, including citrus blends.
\(\frac{5}{4} \) \(\text{h} \) weeks. Equivalent cases 2\(\text{h} \) No. 2 cans ... \(\frac{4}{32} \) ounces per case.

Table 15. -- Average prices paid by consumers per 6-ounce serving of juices and fruit drinks, October 1962 to date 1/

TOTION	Frozen co	rrozen concentratea Jurces	Juices 3/:	concentrated	Chilled:		Canned single-strength juices	-strength	Juices		Canned	Averag
year 2/	Orange	Other 4/	Average	orange drink	orange	Orange	Grapefruit	Prune	Other 4/	Average	single-strength 5/	5
63 630	Cents	Cents	Cents :	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
October	0.4	9*4	0.4	1	7.0	9.4	3.5	7.9	3.9	4.3	0.4	(4.3)
November		9 u	00		9,4	r-2	w u rv-	0.0	<u>ه</u> ۔	er -	4-	(6,4,3)
Tecemper	٠٠. 	ì	?			† †	t • • •	•	?	† †	7 +	(f• †)
January	5.3	9.4	5.2	•	7.5	8.4	9.6	8.0	3.9	य - य	0.4	(4.7)
February March	 ທຸດ ຄຸຜູ້	τ -± τ ο	ທຸດ ທຸດ		 	ر. ر د. ۲	± 4	0 C	ᠳᢅ	라 4 라 V	0.0	66
								!	S	`		
Apr11	# 0 9 	8.4	0.9	1	 	ر د د	L-0	7.9	0.4	9	0.4	(2.0)
May	 0,0	դ տ Ծ -	 	•	* t		π - π α α	- α	ښء ص د	4 =	0 -	(5. z
) mile	<u>:</u>	:	• •		-	1.0	•	2) •	D #	· ·	7.0
July	1.0	5.1	9.9	1	8.9	6.2	8.4	4.5	4.1	4.7	4.1	(5.2)
August	. 7.1	5.5	9.9	1	. 6.8	6.3	6.4	8.0	T.	L-#	1.4.	(5.2)
September	o.	2.5	 o	1	 	÷.	2.0	φ.	4. 1	#.7	4.2	(5.3
Season	5.4	8.4	5.3	!	. 6.7	5.4	4.3	4.9	0.4	4.5	1.4	(4.8)
1063_6h	•••		•••		••••							•
October	6.9	5.2	6.5	2.4	8.9	6.5	6.4	7.6	0.4	9.4	2,4	5.1
November	••		••		••	•	•	-			!	!
December	•• •		•• •		•• •					•		
January	• • •		• ••	•	•							
rebruary	•• ••		•• ••		••							
	•••		••		•							
April	••		••		••					••		•
May	•• •		•• •		•• •							
amma	• ••		••									
July	••		•	. ••	•							
August	••		••	-	••					•		••
September	•• •		•• •		••							••
Season	• ••		•									
			•									

1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice and prume juice, 32-ounce; all others, 46-ounce. 2/ Data are for 4-week (28-day) periods. 3/ Frozen concentrated juices and drinks converted to ready-to-drink at 4 to 1; some products, however, may be marketed at higher concentrations. 4/ Includes citrus blends. 5/ 1962-63 not comparable with 1963-64 as data for frozen concentrated orange drink not available.

Table 17.--Consumer expenditures for citrus fruit, juices, drinks, and other products, October 1962 to date 1/

Orange Other 3/; Orange Other 3/ 1,000 1,000 1,000 1,000 1,000 0.000 Oct. 22,621 2,496 24,165 2,581	2,621 - 2,581 - 2,581 - 2,581 - 2,581	ange Other			Name and Address of the Owner, where	The second second		••	3	fruit	εq	:oranges:	343	Total 4/
1,000 1 22,730 22,621 24,165 23,020 24,024 24,024 24,029 19,905 19,246 19,246 25,4,507 12,134	7.07	l		•• ••	Orange		•• ••	Other 3/;	drinks	:sections:	and	•••••	fruit	
22,790 22,621 24,165 24,024 24,029 19,905 19,246 19,246 19,246		1,000 1,000 dols. dols.	•• •• •	1,000 : dols.	1,000	1,000 dols.	1,000 dols.	1,000 dols,	1,000 dols.	1,000 dols.	1,000 dols.	1,000 dols.	1,000	1,000
23,020 24,024 24,024 20,596 19,905 18,277 17,633 19,246 254,507 1	780			4,228 : 4,093 : 4,359 :	2,497 2,276 2,232	1,911 1,767 1,897	3,751 3,741 3,675	12,290: 12,724: 12,097:	9,528 8,644 8,533	1,719 1,158 1,224	784 971 813	8,042 12,048 20,967	5,593 9,238 10,033	(75,754) (81,777) (92,576)
20,596 19,905 18,201 17,633 19,246 254,507 1	4,386 1,507			4,591 : 4,905 : 5,083 :	2,670 2,669 3,362	2,018 2,120 2,413	3,995 4,098 4,193	14,954: 16,439: 17,613:	11,915 13,328 13,661	1,457 1,573 1,505	765 834 830	18,394 18,441 15,441	9,788 10,884 10,820	(97,554) (103,701) (103,457)
18,277 17,633 19,246 254,507 1	4,755 - 4,999 - 4,222 -			4,507 : 4,298 : 4,192 :	2,606 2,662 2,479	2,240 2,129 2,271	4,277 3,893 3,772	16,072: 15,635: 14,956:	14,724 15,042 14,796	1,272 1,592 1,639	852 793 557	13,944 12,643 9,602	10,327 7,920 4,354	(96,172) (91,511) (81,041)
254,507 ¹	3,911 - 3,832 - 3,683 -			4,005 : 3,970 : 3,707 :	2,092 1,918 2,177	2,272 2,146 2,054	3,392 3,656 3,532	13,918: 14,013: 14,137:	16,377 15,484 13,595	1,512 1,375 1,566	465 443 393	7,462 6,236 6,699	1,281	(74,964) (71,480) (71,933)
19,134	- 086,54	•	• • •	51,938	29,640	25,238	45,975	174,848:	155,627	17,592	8,500	149,919	82,156	82,156 :(1,041,920)
Jan. : Feb. : March :	4,116 2	2,103 2,6	2,602	η, ο56 :	2,145	2,207	4,026	14,487;	13,914	1,482	605	7,895	7,519	86,391
•			• • • •	• • • • •				•• •• ••					••••••	
April: May: June:			·· ·· ·· ··	•• •• ••				•• •• ••					••••••	
July : Aug. : Sept. :			•• •• ••	•• •• ••				** ** ** **					•	
Season			•• •• •	•• •• (•• •• •						

 $\frac{1}{2}$ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prune juice, and chilled citrus salads, 32-ounce; all other juices and drinks, 46-ounce; canned grapefruit sections, 16-ounce, and per dozen oranges and grapefruit.

2/ Months are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. $\frac{3}{2}$ Includes citrus blends. $\frac{1}{2}$ 1962-63 not comparable with 1963-64 as data not available for frozen concentrated fruit drinks.

Table 16.--Average expenditures per buying family for citrus fruit, juices, drinks, and other products, October 1962 to date 1/

Month	Fro	Frozen	Chilled	Cann	anned single-strength juices	ength juf		Canned	Canned	Chilled	Fresh	S. S
and year 2/	Orange Juice	Orange : Orange : Juice : drink 3/:	orange juice	Orange	Grapefruit	Prune	7	single-strength grapefruit fruit drinks sections	grapefruit sections	citrus	oranges	grapefruit
1062 63	Dols.	Dols.	Dols.	Dols.	Dols.	Dols.	Dols	Dols.	Dols.	Dols.	Dols.	Dols.
October	1.32	1	1.30	.73	8,	66.	. 92	-92	69.	.83	%	9.
November	: 1.32	!	ส _. ว	<u>ور</u>	હું ત <u>ે</u>	ġ.	66	 8.	: ?	 8:	-79	<u>چ</u> ا
December	1.35	:	1.8	80.	5	1.07	8	8.	. 69.	.	• 92	
January	: 1.49	:	1.31	† 7.	.63	1.02	.95	96.	.70	8.	1.05	₫.
February	: 1.53	:	1.37	: .73	8	96.	. 86.	1.02	. 75 :	1.00	1.14	8.
March	: 1.55	!	1.45	& &	-75	86.	1.05 :	86.	69.	ķ	1.10	8.
Apr11	1.61	i	1.47	.83	.78	%	1.00	1.01	69.	1.11	1.13	%
May	39.1	:	다. 다.	ಕ್ಷ	.78 .78	<u>ئ</u>	86.	1.03	.73	1.0t	1.10	.9:
June	: 1.72	!	1.41	æ.	-16	8.	86.	1.02		1.07	1.00	16.
July	1.71	:	1.40	&	8	.97	76.	1.05	62.	₹.	46.	47.
August	1.70	:	1.46	: &	æ.	.6.	: 16.	1.07	٠. و	1.16	%	: .65
September	1.72		1.47	æ. 	.78	8.	8,	1.04	 &	1.17	& 	52
1963-64	• ••	•					• ••			•		• ••
October	1.68	æ.	1. 1.	æ.	ર્જ	8,	 8	1.06	 	1.07	-92	.70
December	• ••	•		•• ••			•			•		•• ••
	••	••		•••			••			•••		• ••
January	••	••		••			••		••	••		••
February	•• •	(••			•		•• •	•••		•••
March		•		• •			•			•		
Apr11	•	••		• ••			•		•	•		
May	••	••		••			••		••	••		••
June	••	••		••			••		••	••		••
8	•• •			••			•• (•• (••		•••
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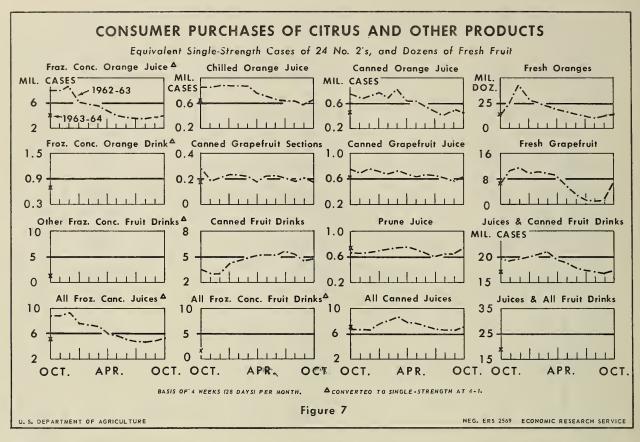
1/Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prume juice, and chilled citrus salads, 32-ounce; canned single-strength fruit drinks and juices other than prume, 46-ounce; canned grapefruit sections, 16-ounce; and per dozen fresh oranges and grapefruit. 2/Data are for 4-week (28-day) periods to facilitate comparisons. 3/Data not available for 1962-63.

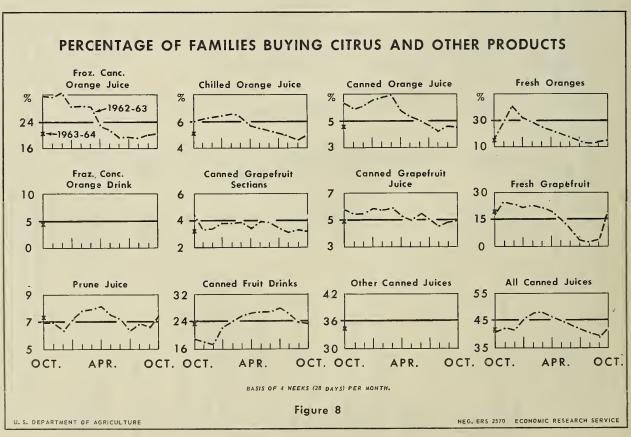
4/ Includes citrus blends and other juices not separately detailed.

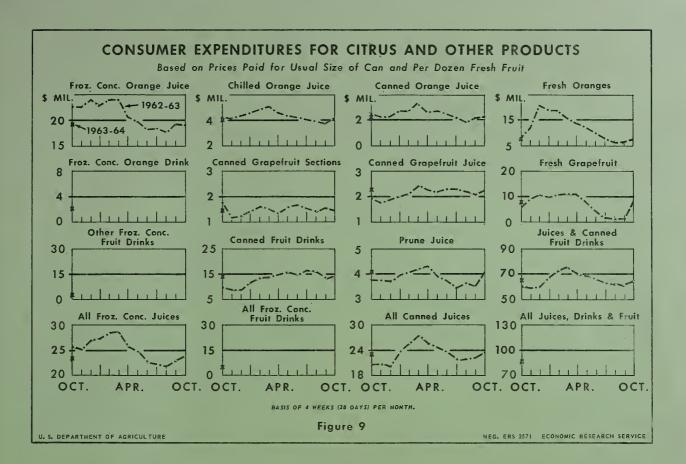
Volume and distribution of consumer purchases, percentage of families buying, and average prices paid for citrus fruit, juices, drinks, and other products, October 1962 and 1963 1/ Table 18 . -- SUMMARY:

	Tota	Total consumer	purchases	88	Proportion	tion		urchase	Purchases per buying family	uving	Smilv				
Product		Volume		Share of market 2/	of families buying	dlies ng	Number	er	Average	size	Quantity per month	tity	Ave	Average prices paid	8 0 0
	0ct. 1962	0 ct . 1963	Change	0et. 1963	0ct. 1962	0ct. 1963	0ct. 1962	0ct. 1963	0ct.	0ct.	0ct.	0ct.	Unit	0ct.	0ct.
FROZEM CONCENTRATED JUICES: Orange Other Total	1,000 gals. 6,179 675 7,394	1,000 gals. 3,238 932 4,170	Pet: -52 +38 -44	Ret. 50.4 5.8	Pet. 31.5	Pet. 20.5	N.9.1	N 0 0 1 1	028. 25.7 17.8	028.	028. 50.0	0zs. 36.4	* 6 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	Cents 15.9 18.2 4.0	Zents 20.7 6.5
FROZEN CONG. FRUIT DRINKS: Orange Other Total		580 924 1,504		6.00 1-8.00		† ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;		1.5		20.5		30.4	*00		17.0
CHILLED ORANGE JUICE	5,849	2,144	-25	3.4	0.9	5.1 :	2.7	2.4	41.0	1.04	7.111	97.5	35	37.1	47.3
CANNED SINGLE-STRENGTH JUICES: Orange Grapefruit Frume Other Total	1,000 Cases 3/ 749 765 660 1,391 6,565	1,000 455 620 731 5,041 6,847	-33 -13 + + + + + + + + + + + + + + + + + + +	9,6,6,8,8 4,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6,6	6.00	44 7 4.9 4.0 4.0 4.0 4.0 4.0 4.0 4.0 4.0 4.0 4.0	9	11.55 1.00 1.00 1.00 1.00 1.00 1.00 1.00	59.6 78.2 42.2 55.4	444. 756.47 7.00.14	94.3 104.4 75.6	78.5 97.2 77.6 114.1	* 2% 26	2, 2, 2, 4, 5, 5, 4, 5, 5, 4, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	30.08 30.08 30.08 4
CAMMED S/S FRUIT DRINKS	3,304	4,630	약	24.6	18.9	23.6	1.9	2.0	74.3	74.3	137.8	152.2	<u>ئ</u>	30.7	32.0
TOTALS (Ready-to-Drink): 4/ Juices & s/s fruit drinks Juices & all fruit drinks	19,475	17,053 18,835	-12	90.5		11	8 G 1 0 1 1	: :	1 1	8 8 8 8 1 8			* *	4	5.5
CANNED GRAPERNOTT SECTIONS	285	183	-36	1	4.5	3.5	1.4	1.4	40.3	94.€	55.0	4.64	16	20.1	0.75
CHILLED CITRUS SALADS	1,000 gals.	1,000	-38	1	. 8	7.0	1.7	1.5	28.2	29.6	ħ2.1	43.9	32	63.0	6.17
FRESH CITRUS FRUIT: Oranges Grapefruit	1,000 doz. 12,888 5,796	1,000 doz. 12,673 6,410	41.		15.3	15.4 :	1.7	1.7	Fruit 10.6 4.8	Fruit 10.6 4.3	Fruit 18.4 7.4	Fruit 17.8 7.2	Doz.	62.4 96.5	62.3 117.3
															-

1/ Data are for 4-week (28-day) periods. 2/ Includes frozen concentrated fruit drinks beginning October 1963, hence not comparable with previous data. 3/ Equivalent cases 24 No. 2 cans...432 ounces per case, except 480 ounces for grapefruit sections. 4/ Frozen concentrated juices and drinks converted to ready-to-drink at 4 to 1. This represents an approximation as some products, particularly drinks, have higher concentrations; further, market shares of such products may vary with the season. * Per 6-ounce serving.







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